Increasing public understanding of how social insurance contributes to economic security.

NATIONAL ACADEMY OF·SOCIAL INSURANCE

Contact: William Arnone, CEO warnone@nasi.org (202) 452-8097

www.nasi.org

Prospectus

2017

Sponsor

Why support the National Academy of Social Insurance?

2017 SIGNATURE PROGRAMS

Report to the New Leadership and the American People on Social Insurance and Inequality

29th Annual Policy Conference Social Insurance: Opportunities and Challenges Facing the New Leadership and the American People (January 25-26)

30th Anniversary Gala (June)

Policy Research Publications and Additional Events The core elements of our nation's social insurance structure – Social Security, Medicare, Workers' Compensation, and Unemployment Insurance – were given little attention during the campaign season leading up to the election, but **a new Administration and Congress will undoubtedly take a hard look at these essential social insurance programs**. Protections provided by other key programs within the scope of the National Academy of Social Insurance – such as Medicaid, Supplemental Security Income, and especially the Affordable Care Act – are facing serious challenges.

The Academy's evidence-based work will be even more valuable to the American people as our elected officials consider enacting major changes. The message remains clear: *social insurance provides economic security to – and is strongly supported by – workers regardless of race, ethnicity, or gender.* The Academy is committed to promoting a candid, robust, and constructive exchange of ideas at this critical time in our country's history – because our leaders cannot afford to overlook or comprise the indispensable role of social insurance in a thriving American society.

We invite you to work with the Academy and our members to help leaders across the country in the public and private sector:

- **Envision** what's possible.
- **Equip** themselves with facts about the challenges across our social insurance protections.
- Embolden their followers with a vision based on a clearer understanding of the situation in this country what works, what doesn't work, and other risks and opportunities to consider.

NATIONAL

ACADEMY

OF·SOCIAL INSURANCE

- \succ Energize their communities around the need to renew our social contract for the 21st century.
- Embrace a path forward, including some of the difficult decisions that need to be made to achieve better health outcomes at lower costs and foster the kind of economic mobility that reduces inequality and supports economic growth.

Report to the New Leadership and the American People on Social Insurance and Inequality (Content Outline)

From There to Here: **How social insurance helped build the American middle class** Strengthening Existing Protections: Old Age Reforming Social Security in era of inequality Restoring long-range balance to Social Security Reducing the wealth gap Strengthening women's retirement security Strengthening Existing Protections: Sickness Making Medicare fiscally sound Better leveraging Medicaid to improve social determinants of health Reining in prescription drug prices Shoring up the Affordable Care Act

Strengthening Existing Protections: Unemployment Disability Modernizing Our Protections: Caregiving Responsibilities Long-Term Services and Supports Contingent Workers

From Here to There: A sustainable social contract for the 21st century

 $\frac{\text{NATIONAL}}{\text{ACADEMY}}$ $\frac{\text{OF} \cdot \text{SOCIAL}}{\text{INSURANCE}}$

To-date, over 80 Academy Members are contributing to our *Report to the New Leadership and the American People on Social Insurance and Inequality*

OLD AGE Meihzu Lui **Reforming Social** Security in an Era of Inequality Nancy Altman Jared Bernstein Ngina Chiteji Monique Morrissey **Restoring Social** Security to Long-**Range Balance** Henry Aaron Nancy Altman Jason Fichtner G. William Hoagland Paul Van de Water **Reducing the Racial Wealth Gap** Trish Riley

Kilolo Kijakazi

Maya Rockeymoore William Spriggs Mikki Waid Women's Retirement Security Joan Entmacher Heidi Hartmann Making Medicard Fiscally Sound Making Medicard Fiscally Sound Menry Aaron Robert Berenson Marilyn Moon Tricia Neuman Paul Van de Water

Gail Wilensky

Eric Kingson **Reining** in Monique Morrissey **Prescription Drug** Prices Maya Rockeymoore Peter Arno Mikki Waid Sheila Burke **Renee** Landers **SICKNESS** David Lipschutz Medicaid & Social **Determinants Stacy Sanders** Joy Lewis Eric Schneider

Trish Riley Stephen W. Sara Rosenbaum Shoring up the Affordable Care Act

Making Medicare
Fiscally SoundAbbe GluckHenry AaronJacob HackerHenry AaronLarry JacobsRobert BerensonTim JostMarilyn MoonRenee LandersTricia NeumanLarry LevittPaul Van de WaterLen Nichols

James Roosevelt Leonard Schaeffer

Kathy RufUNEMPLOYMENTTJ SutcliffAlex BrillRebecca V

Indivar Dutta-GupaMichael GraetzDoug HolmesIClaire McKennaChristopherO'Leary

Margaret Simms Sara Rix William Rodgers Andy Stettner Stephen Wandner Jeff Wenger DISABILITY Henry Claypool Marc Goldwein Jason Fichtner Kathy Ruffing TJ Sutcliffe Rebecca Vallas CAREGIVING Liz Ben-Ishai Ellen Bravo Ajay Chaudry

Joan Entmacher Judy Feder Sarah Jane Glynn Heidi Hartmann Josie Kalipeni Aparna Mathur Ai-Jen Poo Vicki Shabo LONG-TERM **SERVICES AND SUPPORTS** Larry Atkins Stuart Butler Henry Claypool Judy Feder Howard Gleckman Josie Kalipeni Gail Wilensky

CONTINGENT **WORKERS & WORKFORCE** ISSUES Nell Abernathy Indivar Dutta-Gupta Alex Hertel-Fernandez Susan Houseman Seth Harris Steve Hill Larry Mishel Shaun O'Brien Ida Rademacher William Rodgers John Russo Luke Shaefer Palak Shah Kati Sipp Shayna Strom

Lani Todd

Karla Walter Christian Weller Jeff Wenger INTRODUCTION

& CONCLUSION

William Arnone Michael Lind Ted Marmor Maya Rockeymoore William Rodgers William Spriggs Benjamin Veghte

NATIONAL

ACADEMY

OF•SOCIAL INSURANCE

Social Insurance: Opportunities and Challenges Facing the New Leadership and the American People (29th Annual Policy Conference)

The conference will center on issues addressed in the Academy's *Report to the New Leadership and the American People on Social Insurance and Inequality*. Expected Attendance: 300-400 leading experts and stakeholders.

Wednesday, January 25

(at the Kaiser Permanente Center for Total Health)4:00 pm: Annual Membership Meeting5:00 - 7:00 pm: Opening Reception and Keynote

Thursday, January 26(at the National Press Club)8:30 am - 5:00 pmPlenary sessions include:Repeal and Replace? Health Insurance beyond the ACALeveraging Medicaid to Foster a Culture of HealthImproving Quality and Cost Control in Medicare:

Medicare for All, Premium Support, and Prescription Drug Reform Reform Social Security in Era of Inequality: Insurance vs. Private Accounts Caregiving and Social Insurance: Paid Family Leave and Long-Term Services and Supports

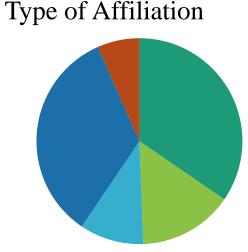




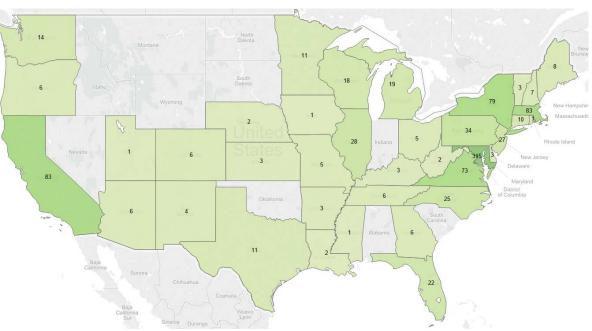


 $\frac{\text{NATIONAL}}{\text{ACADEMY}}$ $\frac{\text{OF} \cdot \text{SOCIAL}}{\text{INSURANCE}}$

Academy Members: A National Network of Passionate Thought Leaders



- Research/University/Think Tank
- Government and Congress
- Advocacy
- Law, Consulting, Other
- Business/Corporate and Foundations



To-date, over 1,000 of the nation's leading experts on social insurance have been elected to the Academy.

Academy members:

- Distinguish themselves by improving the quality of research, teaching, policymaking, administration or financing of the systems mentioned above; and
- Are supportive of and willing to contribute to the Academy's goals of furthering public education, developing new leaders, promoting research and providing forums for discussion among stakeholders.

The Academy's membership is recognized by policymakers as their go-to source for technical expertise for finding answers to challenging questions and for devising solutions to tough issues.

 $\frac{\text{NATIONAL}}{\text{ACADEMY}}$ $\frac{\text{OF} \cdot \text{SOCIAL}}{\text{INSURANCE}}$

Academy Members: Breadth of Perspectives and Technical Depth

The Washington Post

Mark McClellan ran Medicare Part D. Here's his advice for the Obama administration.

By Ezra Klein, November 27, 2013 In the months before Obamacare officially launched, the White House health-care team talked often about everything they were doing to make sure Obamacare didn't become the next Medicare Part D.

Fast forward a few months, and the White House health team is desperately hoping Obamacare becomes the next Medicare Part D.

The New York Times

The Opinion Pages

The Best Way to Save Obamacare

By JACOB S. HACKER

OCT. 27, 2016

The Affordable Care Act has faced a rocky six months. First, major national insurers scaled back their participation, leaving about one in five people buying coverage through health exchanges with only one plan to choose from. Then this week, the Obama administration announced that exchange plans would post an average premium increase of more than 20 percent (though most enrollees would be insulated from the full increase by subsidies for their coverage).



Is America a 'kludgeocracy'?

By Ezra Klein, January 26, 2013 In "Kludgeocracy: The American Way of Policy," Johns Hopkins political scientist Steven Teles argues that "[w]ith the frontiers of the state roughly fixed, the issues that will dominate American politics going forward will concern the complexity of government, rather than its sheer size." To that end, he says, "The great agenda of the next four years of the Obama administration, and probably the nation's next thirty, is coming to grips with kludgeocracy." That's a bold statement. Teles and I spoke about it late last week.



Will the highway bill lead to funding problems down the road?

By Lisa Dejardins, December 15, 2015 The scope of the \$300 billion highway bill recently passed by Congress will touch roads and bridges in every state and most counties for a half decade. Since 2009, there has been no long-term or stable federal funding to address needed transportation fixes. But critics question where that funding for the new bill is coming from. (Academy members interviewed include Hans Riemer, Montgomery County, Maryland Councilman, and Maya MacGuineas,

NATIONAL

ACADEMY

OF•SOCIAL INSURANCE

Committee for a Responsible Federal Budget)

Opportunities to Consider: Full-Year Sponsorship Options and Benefits

These sponsorship levels underwrite the Academy's core and signature programs for 12 months, which include our *Report to the New Leadership*, annual conference, 30th Anniversary Gala (Ball Award Dinner) and seminar, related events, and other educational products.

\$100,000: Policy Leader

- Top acknowledgment and all of the visibility benefits at the Impact Backer level
- Meetings with Academy Members and staff on issues covered in the *Report*
- Opportunities to connect with the Academy's growing membership

\$50,000: Impact Backer

- Prominent acknowledgment in dissemination of the *Report*, plus an opportunity to send a speaker/discussant to a *Report* event in 2017
- Visibility at other events
- Ten (10) complimentary registrations for the annual conference and/or gala

\$25,000: Policy Innovator

- Acknowledgment in dissemination of the *Report*, plus visibility at other events
- Five (5) complimentary registrations for the full conference and/or gala



2013 Summer Interns with Treasury Secretary and Academy member, Jacob Lew, at the Robert M. Ball Award gala honoring Academy member, Alice Rivlin, for her outstanding contributions to social insurance.

For more information, please contact:

William Arnone, CEO

Email: warnone@nasi.org Ph

Phone: (202) 243-7007

Kristine Quinio, Director of Development

Email: kquinio@nasi.org

Phone: (202) 243-7008



Opportunities to Consider: Event Sponsorship Options (2017 Conference)

Levels and benefits include:

\$10,000: Policy Formulator

- Prominent visibility at the event and acknowledgment in pre- and post-event marketing
- Three (3) complimentary registrations for the full conference.

\$5,000: Program Contributor

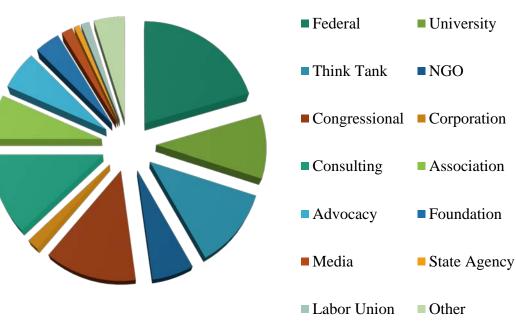
- Visibility at the event and acknowledgment in pre- and post-event marketing
- Five (5) tickets to the opening reception on January 25

\$2,500: Reception Sponsor

- Visibility at the event and acknowledgment in pre- and post-event marketing
- Two (2) tickets to the opening reception on January 25

Who will you reach as a sponsor?

2016 Conference Attendees' Affiliations by Type





For more information about 2017 Conference sponsorship opportunities, please contact:

Kristine Quinio, Director of Development, at kquinio@nasi.org or at (202) 243-7008

Customized sponsorship packages are available.

NATIONAL ACADEMY OF·SOCIAL INSURANCE

Thank you for your support

For more information, please contact:

William Arnone, CEO

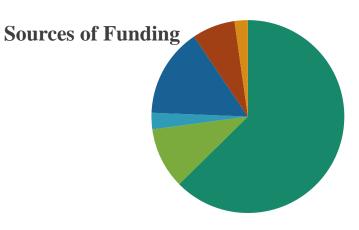
Email: warnone@nasi.org

Phone: (202) 243-7007

Kristine Quinio, Director of Development

Email: kquinio@nasi.org

Phone: (202) 243-7008



About the National Academy of Social Insurance

Since we were founded 30 years ago, the Academy has fulfilled our mission – *to advance solutions to challenges facing the nation by increasing public understanding of how social insurance contributes to economic security* – through research-based publications, expert convenings, leadership development programs, and other educational outreach. We work with our Members and with partners to provide objective, fact-based identification, analyses, and discussions of critical issues and options.

Foundations

- Corporate / Institutional Donors
- Individual Donors
- Government Contracts
- Membership Dues
- Conference Fees

BOARD OF DIRECTORS

William M. Rodgers III Chair

Renée M. Landers *Vice Chair*

Marty Ford Secretary

Christopher W. O'Flinn Treasurer

G. Lawrence Atkins

Robert A. Berenson

Ngina Chiteji

Judith Feder Howard Fluhr

Michael J. Graetz

Alexander W. Hertel-Fernandez

G. William Hoagland Charles N. Kahn III Kilolo Kijakazi Shaun C. O'Brien Maya Rockeymoore Rebecca Vallas

CEO William J. Arnone

Founding Chair Robert M. Ball